

S O U T H C A R O L I N A

2007 ACTIVITY REPORT
S.C. Department of Commerce

2007 Was a Record Year for Industry Recruitment and Job Creation |

2007 Announcements:

Achieva Rubber Corp.	Spartanburg
ACO Distribution & Warehousing	Orangeburg
ADC	Lexington
Adidas America Inc.	Spartanburg
Advanced Composite Materials LLC	Greenville
Agilis	Kershaw
Ahlstrom	Darlington
AmbioPharm	Aiken
Amerigroup Corp.	Richland
American Wood Moulding	Clarendon
Arcadia Publishing	Charleston
Asahi Kasei Spandex America Inc.	Berkeley
Atlas Copco Compressors	York
AT&T	Orangeburg
Awesome Raceware Inc.	Horry
BAE Systems	Aiken
Baja Broadband	Lancaster
Beacon Medical Products	York
Bear Park Models	Clarendon
Bericap	Cherokee
BMB Steering	Lancaster
Bridge Terminal Transport	Berkeley
Builders Supply	Chester
Burnstein von Seelen	Abbeville
Calder Brothers	Greenville
Capsugel	Greenwood
Carolina Door	Beaufort
Carolina Fabrication	Abbeville
Carolina Metal Finishing	Lee
Citi Trends	Darlington
Collexis Inc.	Richland
Continental Tire NA Inc.	Lancaster
Crescent Biodiesel	Anderson
CSC Corp.	Richland
Custom Fiber Inc.	Sumter
Cytec Industries Inc.	Greenville
Dalran	Greenville
Dave Steel Co.	Spartanburg
Dayco Products LLC	Barnwell
DSE Inc.	Cherokee
Duck Creek Technologies	Richland
DuPont	Berkeley
Eagle Eye Analytics	Richland
Eastman Chemical Co.	Calhoun
Eastman Chemical Co.	Calhoun
EchoStar Technologies Corp.	Spartanburg
Electra-Finish Inc.	Spartanburg
Elkay Cabinet Division	Barnwell
Farmers & Truckers Biodiesel	Aiken
Fisher Barton	Laurens
Flakeboard America Ltd.	Marlboro
Fluid Routing Solutions	Pickens
Force Protection	Dorchester
Freightliner	York
Genesis Technology Solutions Inc.	Anderson
Glen Raven	Anderson
Google	Richland
Greenlight Biofuels	Laurens
Guardian Industries	Greenwood
Hahl Inc.	Lexington
Harsco Track Technologies	Lexington
Innovative Fibers	Spartanburg
Intec	Greenville
Integrated Healthcare Solutions	Lancaster
International Fibre Resources Inc.	Orangeburg
IntraBond Corp.	Clarendon
iQor	Dorchester
Johnson Controls	Florence
JRS Custom Fabrication	Chester
JSJ Pharmaceuticals	Charleston

2007: Another Recording-Breaking Year for South Carolina

The South Carolina Department of Commerce was involved in recruiting 15,666 jobs and \$4.05 billion in capital investment to the state in 2007. The numbers point to strong economic activity, large job creation levels in non-urban areas, world-class companies choosing to invest heavily in South Carolina, growth in the state's manufacturing sector and a diversity of industry investments. On average in 2007, the state saw either a new company decide to locate in South Carolina or an existing business commit to expand operations in the state more than three times each week of the year.

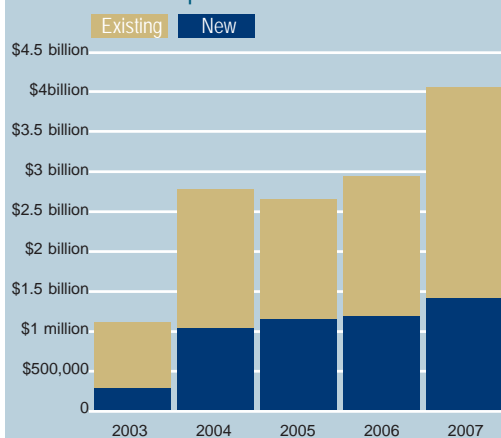
2007 Significant Capital Investments

• DuPont <i>Berkeley County</i>	\$ 500 million
• Michelin NA Inc. <i>Lexington, Spartanburg & Anderson Counties</i>	\$ 350 million
• Adidas America Inc. <i>Spartanburg County</i>	\$ 150 million
• Cytec Industries Inc. <i>Greenville County</i>	\$ 150 million
• Eastman Chemical Co. <i>Calhoun County</i>	\$ 130 million
• Eastman Chemical Co. <i>Calhoun County</i>	\$ 100 million
• BMB Steering <i>Lancaster County</i>	\$ 70 million
• United Resource Recovery Corp. <i>Spartanburg County</i>	\$ 50 million
• Capsugel <i>Greenwood County</i>	\$ 45 million
• Mohawk Industries <i>Greenwood County</i>	\$40.5 million

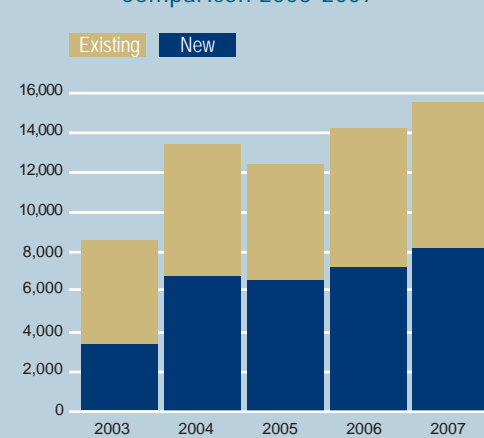
2007 Significant Job Creations

• Adidas America Inc. <i>Spartanburg County</i>	1,200 jobs
• Kraft Foods <i>Newberry County</i>	1,000 jobs
• Freightliner <i>York County</i>	340 jobs
• Elkay Cabinet Division <i>Barnwell County</i>	300 jobs
• Cytec Industries Inc. <i>Greenville County</i>	225 jobs
• DSE Inc. <i>Cherokee County</i>	217 jobs
• Duck Creek Technologies <i>Richland County</i>	200 jobs
• Veracity Payment Solutions <i>Aiken County</i>	200 jobs
• BMB Steering <i>Lancaster County</i>	200 jobs
• Mediterranean Shipping Co. <i>Charleston County</i>	200 jobs

New and Existing Capital Investment Comparison 2003-2007



New and Existing Job Creation Comparison 2003-2007



\$4.05 Billion in Capital Investment.

Industry Growth Brings Opportunities to South Carolina

South Carolina’s market access, business-friendly climate and quality infrastructure - including the Port of Charleston - presented new opportunities for the state in 2007. Last year South Carolina witnessed growth in new distribution centers. Major private investors like Hillwood, Jafza, Rockefeller and others have over 23 million square feet either permitted or in the process of being permitted. Companies like Starbucks and adidas announced new distribution centers in South Carolina, while QVC and Walgreens celebrated the opening of their own distribution centers in the state.

2007 Announcements Continued:

- Kellve Group

Kicking Horse

Kraft Foods

Krah NA

LA Darling

Lesco Restorations Inc.

Linder Equipment

Loccioni Group

Lowcountry Paver

Luigi Bormioli

Mack Molding Co.

Magna International

Mathson Industries Inc.

Mediterranean Shipping Co.

Metso Power

Michelin NA Inc.

Michelin NA Inc.

Michelin NA Inc.

Mid-Atlantic Drainage

Midway Specialty Vehicles

Mohawk Industries

Monteferro America

Nasmyth Group

National Choice Bakery

National Starch & Chemical

Nationwide Express Inc.

Natural Balance

Okonite

Ortec Inc.

Otis Spunkmeyer Inc.

Palmetto Synthetics

PCI Group

Peddinghaus Corp.

Performance Food Group

Phoenix Recycling

Pioneer Frozen Foods

Precision Castings Corp.

Prysmian Cables

Q-Tires

Quality Models

Raycom

Richard Fritz GBMH

Rivers Edge Forest Products

Roche Carolina

Rubber Recycling Technology

Saber Corp.

SC Yutaka Technologies

Schweitzer-Mauduit

Sherbrooke OEM Ltd.

Sims Bark LLC

Sloan Industries

SOCAR

Southeast Frozen Foods

Southern Color

Southern Milling & Lumber

Specialty Polymers Inc.

Starbucks Coffee Co.

Synermed Select Partners

Synnex Corp.

Timbersil

Timken Corp.

TrailerMakers LLC

Trantech Radiator Products Inc.

Triple Canopy

TTI NA Inc.

TWL Precision Ltd.

United Resource Recovery Corp.

United Synthetics

Venture Aerobearings LLC

Veracity Payment Solutions

Watson Engineering

X-Calibur Plant Health Co.

Yoder Stone Co.

Zephyr International LLC
- Lee

Bamberg

Newberry

Greenwood

York

Cherokee

Dorchester

Richland

Georgetown

Barnwell

Spartanburg

Spartanburg

Greenwood

Charleston

Lancaster

Anderson

Lexington

Spartanburg

Horry

Charleston

Marlboro

Orangeburg

Newberry

Chesterfield

Spartanburg

Charleston

Saluda

Orangeburg

Anderson

Lexington

Williamsburg

Lancaster

Williamsburg

Lexington

Williamsburg

Newberry

Abbeville

Abbeville

Greenville

Orangeburg

Horry

Spartanburg

McCormick

Florence

Greenville

Richland

Kershaw

Newberry

Williamsburg

Orangeburg

Chester

Florence

Calhoun

Dorchester

Calhoun

Chester

Calhoun

Clarendon

Greenville

Greenville

Union

Marion

Edgefield

Marlboro

Pickens

Charleston

Spartanburg

Spartanburg

Charleston

Aiken

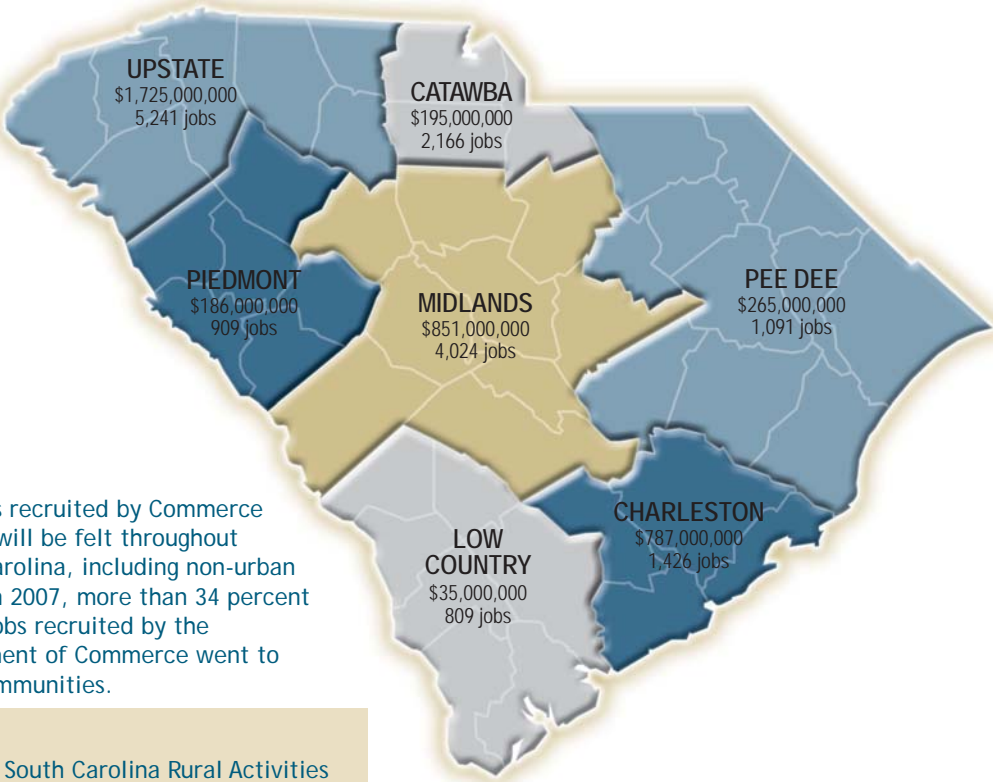
Anderson

Dorchester

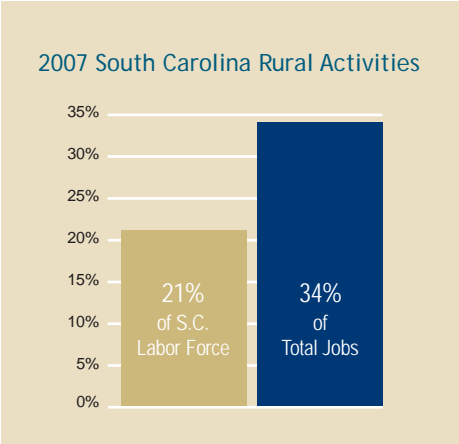
Greenville

Horry

2007 South Carolina Regional Overview of Investments and Jobs



The jobs recruited by Commerce in 2007 will be felt throughout South Carolina, including non-urban areas. In 2007, more than 34 percent of the jobs recruited by the Department of Commerce went to rural communities.



1 5 , 6 6 6 i n J o b s R e c r u i t e d .

Workforce Development Continued to Make Strides in 2007

The Department of Commerce has renewed its commitment to workforce development. In 2007, South Carolina introduced a host of new opportunities to further enhance the state's workforce. With Workforce Empowerment and Quick Job Centers and new programs like JAG-SC and WorkKeys®, the state's potential is greater than ever before.

- **Two additional Workforce Empowerment Centers**

opened during 2007 joining the three centers currently in operation. These centers now serve approximately 250 members of their communities by offering technology training and other services.

- **Quick Job Centers**, created through a new investment strategy for Community Development Block Grants, will provide skills training in communities without an adequate technical college facility presence. Quick Jobs Centers will be created with funding from Community Development Block Grants and operated by the state's technical college system. The centers will offer opportunities to enhance skills, education and training within a home community.

- **Jobs for South Carolina Graduates (JAG-SC)**, an affiliate of the highly successful national Jobs for America's Graduates (JAG) program, received recognition as a "Top 5 High Performing State Organization" in achieving a 95% Return to School Rate. Youth participants in this program have raised their GPAs and passed more classes, while decreasing their absences and suspensions.

- Commerce and the Governor's State Workforce Investment Board launched a statewide nationally affiliated Career Readiness Certificate program based on **WorkKeys®**. The certificate will identify a worker's skills and assist businesses in screening of potential applicants. All of these accomplishments support the Department of Commerce's goal of building a world-class, competitive workforce in South Carolina.



SELECTED 2007 HIGHLIGHTS |

- South Carolina Workers' Compensation reform enhances the South Carolina business climate by limiting rising insurance costs.
- S.C. Industry Appreciation Week was a success with 46 Ambassadors for Economic Development recognized and 32 Industry Appreciation Events held statewide.
- The Division of Public Railways announced that they will use a cleaner burning ultra low sulfur diesel fuel well ahead of the mandated requirement of 2012.
- The Division of Aeronautics acquired 27 automated weather observation systems (AWOS) and 13 ground communications systems that provide real-time weather and air traffic information to pilots.
- The Business Recycling Assistance Program was rebranded as the Smart Business Recycling Program to publicize



resources available to assist with conservation and improving profitability through reuse and recycling.

- Commerce dedicated \$2 million to the Village Renaissance program to enhance successful downtown revitalization projects.
- The Film Commission recruited "Leatherheads" with George Clooney, the first large-budget film produced by a major studio in the Greenville-area.
- The S.C. Production Fund, a collaborative training project between independent producers and other entertainment industry professionals, produced its first two film projects, "Punkin Brown" and "Tander Welch."

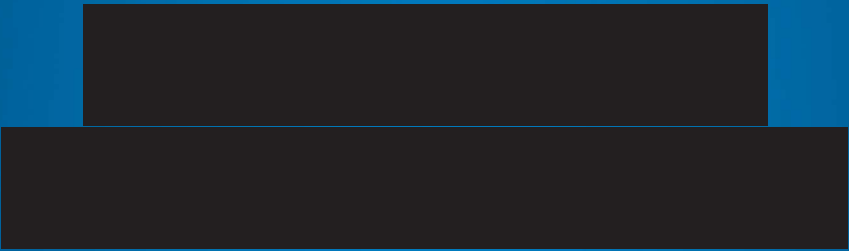
GLOBAL HIGHLIGHTS |

- Foreign investment comprised 26% of all projects recruited in 2007 and accounted for 31% of all jobs recruited. Commerce assisted 15 South Carolina companies with a reported \$417.2 million in export sales to such countries as Australia, Canada, the Czech Republic, Chile, China, Colombia, El Salvador, Guatemala, Japan, Mexico, Guyana and Uruguay.
- South Carolina opened its fourth state office abroad. In August of 2007, Secretary Taylor and Ambassador David Wilkins, U.S. Ambassador to Canada and a South Carolina native, officially opened South Carolina's office in Toronto.
- In 2007, Governor Sanford and Secretary Taylor welcomed Wang Chao, Assistant Secretary of the Ministry of Commerce of the People's Republic of China, and a Chinese delegation to South Carolina



for a trade and investment forum. Governor Sanford and dignitaries with China's Ministry of Commerce signed the first ever Memorandum of Understanding (MOU) between the Chinese government and the state of South Carolina establishing South Carolina to be a preferred location for Chinese investment.

- Governor Sanford and Secretary Taylor joined Peter Smith, Chairman and Chief Executive of the U.K.'s Nasmyth Group at the Paris Air Show to announce the company's decision to locate its North American headquarters and a major manufacturing facility in Newberry, South Carolina.



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